

# 2016 Event Highlights

# **January**

- Over 150 ICBC (Asia) staffs and their family members joined the "2015/2016 Hong Kong & Kowloon Walk for Millions" of The Community Chest. The raised fund supports the family and child welfare services subsidized by The Community Chest.
- Hosted "2016 ICBC (Asia) Charity Golf Day". With the substantial support from the Bank's customers and business partners, a record high of over HK\$1.3 million was raised and donated to Caritas Hong Kong, spreading love and care to people of all walks of life.

# **February**

- Won the "Excellent Banking Services Brand of Wealth Management" award by "Metro Finance".
- Jointly launched ICBC Chimelong UnionPay Dual Currency Platinum Card with Chimelong Group Co., Ltd

### March

- The Bank arranged a syndication load for The Tata Power Limited, which was also the first syndicated loan arranged by the Bank for an Indian customer. The Tata Power Limited is the largest power company in India.
- ICBC (Asia) was the exclusive sponsor of the finale performance of the Hong Kong Arts Festival for the fourth consecutive Year. This year's Finale Performance *The Sleeping Beauty* was presented by The Mikhailovsky Ballet, one of the top three Russian ballet companies, concluding the 44th Hong Kong Arts Festival on a perfect note.
- Received the 10 Years Plus Caring Company Logo from the Hong Kong Council of Social Service in recognition of the Bank's commitment in long-term caring for the community.

### **April**

- Organized official launch event of ICBC Asia-Pacific Business for the Group's "Going Asia Pacific" strategy implementation.
- Announced its financial results for the year of 2015. The Bank achieved a record high profit after tax of HK\$6.784 billion, a year-on-year growth of HK\$413 million.

As at the year end of 2015, total assets of the Bank amounted to HK\$733.6 billion.

### May

• Being a market leader in the offshore Renminbi (CNH) markets, the Bank was approved by the China Foreign Exchange Trading System (CFETS) as one of the first offshore participation banks. And later in June, jointed with Parent Bank ICBC, successfully completed the first RMB remittance of such business in Hong Kong.

# June

• Launched a new version of an open platform for personal internet banking services, pushing forward with the transformation of its channel for electronic banking into an integrated financial service platform that encompassed transaction, marketing and service. The new version of electronic banking is easier to use and can help customers navigate the website quickly to find the services that they want. New features such as self-service banking, an improved site map and a clear online manual on how to operate the functions of the website have been added to the new version.

# July

- Successfully issued US\$1 Billion 4.25% Basel III-compliant non-cumulative subordinated additional tier 1 capital (the "AT1 Notes"). It was the lowest yield ever achieved by any US\$ AT1 Notes issuance globally, and the largest AT1 Notes issuance among the banks in Hong Kong. The issue rating of Ba1 by Moody's was also the highest issue rating among the outstanding US\$ AT1 Notes issuance from banks in Asia.
- Jointly launched the "ICBC AXA Platinum MasterCard" and "ICBC AXA UnionPay Dual Currency Platinum Card" with AXA Hong Kong, providing attractive merchant offers and shopping privileges to customers. This collaboration has combined their resources and expertise in the industries with integration of their diversified and comprehensive services.

### August

• Announced 2016 First-half Results. During the first six months of 2016, the Bank posted an after-tax net profit of HK\$3.542 billion. As at the end of June 2016, total assets amounted to HK\$788.1 billion.

### September

• Launched a new version of open platform for mobile banking services, which was another breakthrough in the innovation in products and mode of operation. The open platform contains a user-friendly web page with trendy design and clear

classification of functions and services. Customers and the public can also find information about the Bank's latest products and concessionary offers from merchants for credit card users at the open platform without logging in.

#### October

• Appointed as a Settlement Bank for the Hong Kong Securities Clearing Company Limited. The Bank would actively fulfill its obligations to provide funding settlement services, acting as a hub to connect HKEx with the designated banks of securities companies in Hong Kong.

### **November**

- Two deals participated under "Belt And Road" Initiatives received two awards from a reputable industry publication "The Asset":
  - ◆ Best Acquisition Financing in Thailand a EUR3.2bn loan facility and a THB88bn loan facility granted to Berli Jucker pcl (ICBC Group acted as the Mandated Lead Arranger of the EUR facility).
  - ◆ Best Syndicated Loan in Vietnam a USD 300m term loan facility granted to Vingroup (ICBC Group acted as Joint Mandated Lead Arranger and Bookrunner).
- Participated the "Wealth Management Awards" competition held by "Benchmark" magazine and won the "Cross Border Servicing, Best-in-Class" award. It is a reputable competition in the Industry. This strengthened the brand image of "The preferred bank in cross-border finance" of the Bank.

### **December**

- Leveraged on the launch of Shenzhen-Hong Kong Stock Connect, the Bank further reinforced the strengths of the Bank's cross-border portfolio as well as to develop new relevant products and services that would best serve the needs of customers.
- Hosted a luncheon to promote the Bank's cross-border e-Commerce business. Over 50 local merchant representatives attended the event to witness the opening of a new chapter of the cross-border e-Commerce platform in Hong Kong. And to foster closer collaboration, ICBC (Asia) signed cooperative agreement with several merchant partners.
- Won the "Best Bank Capital Bond Hong Kong" award from "The Asset".
- Received accolades as "Outstanding Mobile Banking Service" and "Cross-border Mobile Trading Platform Benchmark" from "Bloomberg Business Week China" for its excellence.