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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Industrial and Commercial Bank of China Limited, Doha (QFC) Branch**

*(incorporated with limited liability in the People's Republic of China)*

### **U.S.\$4,000,000,000 Medium Term Note Programme**

*Arrangers and Dealers*

**Industrial and Commercial  
Bank of China (Asia) Limited**

**ICBC International**

**Industrial and Commercial  
Bank of China Limited,  
Singapore Branch**

**BNP PARIBAS**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 Medium Term Note Programme (the "Programme") for 12 months after 27 November 2015 for debt issues to professional investors only, as described in the Offering Circular relating thereto dated 27 November 2015 as supplemented by the Supplemental Offering Circular dated 22 March 2016. The listing of the Programme is expected to become effective on 13 April 2016.

Hong Kong, 12 April 2016

*As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YI Huiman, Mr. ZHANG Hongli and Mr. WANG Xiquan as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. FU Zhongjun, Mr. ZHENG Fuqing, Mr. FEI Zhoulin and Mr. CHENG Fengchao as non-executive directors, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. YI Xiqun and Mr. Anthony Francis NEOH as independent nonexecutive directors.*