

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	409,782	Deposits	80,485,971
Interbank and money market items, net	1,636,712	Interbank and money market items, net	38,673,845
Claims on securities	-	Liabilities payable on demand	196,377
Derivatives assets	186,749	Liabilities to deliver securities	-
Investments - net	42,972,768	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,766,744)	-	Derivatives liabilities	921,001
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	10,000
Loans to customers, net	93,275,454	Bank's liabilities under acceptances	-
Accrued interest receivables	215,068	Other liabilities	1,192,817
Customers' liabilities under acceptances	-	Total Liabilities	121,480,011
Properties foreclosed, net	809,527	Shareholders' equity	
Premises and equipment, net	103,561	Equity portion ^{1/}	20,132,094
Other assets, net	1,236,878	Other reserves	228,615
		Retained Earnings	3,560,653
Total Assets	145,401,373	Total Shareholders' equity	23,921,362
		Total Liabilities and Shareholders' equity	145,401,373

Non-Performing Loan ^{2/} (net) as of 30 June 2015 (Quarterly)	778,049
(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	821,065
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	2,684,222
Loans to related parties	691,422
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	24,216,607
(Capital adequacy ratio = 20.56 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	24,112,095
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.48 percents)	
Changes in assets and liabilities this quarter as of 31 August 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	15,919,341
Liabilities under unmatured import bills	927,855
Letters of credit	339,390
Other contingencies	3,658,187

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly) 1,154,514
(1.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2015

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Information as of 31 December 2014

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We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President