

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	355,480	Deposits	84,362,874
Interbank and money market items, net	7,682,039	Interbank and money market items, net	40,457,172
Claims on securities	-	Liabilities payable on demand	45,406
Derivatives assets	205,039	Liabilities to deliver securities	-
Investments - net	42,958,861	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 888,197)	-	Derivatives liabilities	563,698
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	10,000
Loans to customers, net	92,871,696	Bank's liabilities under acceptances	-
Accrued interest receivables	172,972	Other liabilities	1,236,156
Customers' liabilities under acceptances	-	Total Liabilities	126,675,306
Properties foreclosed, net	809,527	Shareholders' equity	
Premises and equipment, net	102,892	Equity portion ^{1/}	20,132,094
Other assets, net	992,325	Other reserves	204,707
		Retained Earnings	3,693,598
Total Assets	150,705,705	Total Shareholders' equity	24,030,399
		Total Liabilities and Shareholders' equity	150,705,705

Non-Performing Loan ^{2/} (net) as of 30 September 2015 (Quarterly)	760,670
(0.75 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2015 (Quarterly)	810,714
Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)	2,592,721
Loans to related parties	1,956,321
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	24,710,843
(Capital adequacy ratio = 20.46 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	24,613,127
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.38 percents)	
Changes in assets and liabilities this quarter as of 30 September 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	15,943,036
Liabilities under unmatured import bills	925,080
Letters of credit	443,390
Other contingencies	3,513,966

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2015 (Quarterly) 1,145,806
(1.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 September 2015

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Information as of 30 June 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

20 October 2015