

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	302,826	Deposits	23,381,553
Interbank and money market items, net	9,314,150	Interbank and money market items, net	1,472,425
Claims on securities	-	Liabilities payable on demand	90,392
Derivatives assets	850,761	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	7,474,274	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,255,170	Derivatives liabilities	856,855
Loans to customers, net	53,909,891	Debts issued and Borrowings	36,856,255
Accrued interest receivables	49,509	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,147,750
Properties foreclosed, net	1,169,713	Total Liabilities	63,805,230
Premises and equipment, net	154,948	Shareholders' equity	
Other assets, net	1,147,971	Equity portion ^{1/}	15,904,529
		Other reserves	199,454
		Retained Earnings	(2,280,000)
Total Assets	77,629,213	Total Shareholders' equity	13,823,983
		Total Liabilities and Shareholders' equity	77,629,213

Non-Performing Loan^{2/} (net) as of 31 March 2011 (Quarterly) 1,898,338

(3.31 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2011 (Quarterly) 725,676

Actual provisioning for loan loss, as of 31 March 2011 (Quarterly) 804,267

Loans to related parties 21,976,226

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,208,800

(Capital adequacy ratio = 19.71 percents)

Changes in assets and liabilities this quarter as of 30 May 2011 due to fine from violating

the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans -

Liabilities under unmatured import bills 43,515

Letters of credit 100,267

Other contingencies 1,429,098

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly) 2,213,881

(3.84 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 29 April 2011

Date of disclosure : 29 April 2011

Information as of 31 December 2010

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsophon
 Executive Vice President

17 June 2011