

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	330,975	Deposits	21,562,106
Interbank and money market items, net	11,295,846	Interbank and money market items, net	3,249,414
Claims on securities	-	Liabilities payable on demand	142,234
Derivatives assets	556,462	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	8,746,664	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,505,170	Derivatives liabilities	565,812
Loans to customers, net	58,677,637	Debts issued and Borrowings	44,713,315
Accrued interest receivables	55,751	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,178,484
Properties foreclosed, net	1,123,582	Total Liabilities	71,411,365
Premises and equipment, net	149,292	Shareholders' equity	
Other assets, net	961,229	Equity portion ^{1/}	15,904,529
		Other reserves	238,020
		Retained Earnings	(2,151,306)
Total Assets	85,402,608	Total Shareholders' equity	13,991,243
		Total Liabilities and Shareholders' equity	85,402,608

Non-Performing Loan ^{2/} (net) as of 30 June 2011 (Quarterly)	1,585,225
(2.24 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	675,208
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	830,974
Loans to related parties	26,709,123
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	13,374,355
(Capital adequacy ratio = 18.29 percents)	
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	-
Liabilities under unmaturred import bills	54,056
Letters of credit	113,431
Other contingencies	2,276,091

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly)	1,901,286
(2.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 29 April 2011

Date of disclosure : 29 April 2011

Information as of 31 December 2010

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

19 September 2011