

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2011

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	396,010	Deposits	19,945,305
Interbank and money market items, net	5,917,563	Interbank and money market items, net	3,897,343
Claims on securities	-	Liabilities payable on demand	59,602
Derivatives assets	491,407	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,000)	10,352,673	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	3,540,920	Derivatives liabilities	565,882
Loans to customers, net	60,511,093	Debts issued and Borrowings	43,420,422
Accrued interest receivables	60,061	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,280,383
Properties foreclosed, net	1,077,963	Total Liabilities	69,168,937
Premises and equipment, net	144,054	Shareholders' equity	
Other assets, net	773,340	Equity portion ^{1/}	15,904,529
		Other reserves	211,686
		Retained Earnings	(2,020,068)
Total Assets	83,265,084	Total Shareholders' equity	14,096,147
		Total Liabilities and Shareholders' equity	83,265,084

Non-Performing Loan ^{2/} (net) as of 30 September 2011 (Quarterly)	1,248,039
(1.76 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	735,715
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	877,835
Loans to related parties	28,405,828
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	13,701,119
(Capital adequacy ratio = 18.08 percents)	
Changes in assets and liabilities this quarter as of 31 October 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	35,832
Letters of credit	254,170
Other contingencies	2,230,960

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly)	1,547,642
(2.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

20 December 2011