

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	343,494	Deposits	18,242,134
Interbank and money market items, net	7,872,105	Interbank and money market items, net	1,520,434
Claims on securities	-	Liabilities payable on demand	11,935
Derivatives assets	355,995	Liabilities to deliver securities	-
Investments - net	11,052,747	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	164,208
Investments in subsidiaries and associates, net	3,804,874	Debts issued and Borrowings	52,014,021
Loans to customers, net	62,182,121	Bank's liabilities under acceptances	-
Accrued interest receivables	68,547	Other liabilities	1,319,925
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>73,272,657</b>
Properties foreclosed, net	1,168,698	<b>Shareholders' equity</b>	
Premises and equipment, net	137,394	Equity portion <sup>1/</sup>	15,904,530
Other assets, net	510,129	Other reserves	201,361
		Retained Earnings	(1,882,444)
<b>Total Assets</b>	<b>87,496,104</b>	<b>Total Shareholders' equity</b>	<b>14,223,447</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>87,496,104</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 December 2011 (Quarterly) 996,689

(1.38 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2011 (Quarterly) 812,346

Actual provisioning for loan loss, as of 31 December 2011 (Quarterly) 872,365

Loans to related parties 30,121,865

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,752,598

(Capital adequacy ratio = 17.58 percents)

Changes in assets and liabilities this quarter as of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 48,917

Liabilities under unmatured import bills 11,643

Letters of credit 317,796

Other contingencies 5,710,518

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2011 (Quarterly) 1,256,565

(1.73 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

29 May 2012