

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	296,420	Deposits	19,706,112
Interbank and money market items, net	5,130,996	Interbank and money market items, net	2,520,624
Claims on securities	-	Liabilities payable on demand	7,139
Derivatives assets	195,767	Liabilities to deliver securities	-
Investments - net	11,769,241	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	194,231
Investments in subsidiaries and associates, net	3,804,874	Debts issued and Borrowings	51,291,973
Loans to customers, net	66,202,635	Bank's liabilities under acceptances	-
Accrued interest receivables	153,947	Other liabilities	1,407,886
Customers' liabilities under acceptances	-	Total Liabilities	75,127,965
Properties foreclosed, net	1,176,981	Shareholders' equity	
Premises and equipment, net	135,740	Equity portion ^{1/}	15,904,529
Other assets, net	531,718	Other reserves	205,973
		Retained Earnings	(1,840,148)
Total Assets	89,398,319	Total Shareholders' equity	14,270,354
		Total Liabilities and Shareholders' equity	89,398,319

Non-Performing Loan^{2/} (net) as of 31 March 2012 (Quarterly) 1,022,625

(1.44 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2012 (Quarterly) 780,247

Actual provisioning for loan loss, as of 31 March 2012 (Quarterly) 969,006

Loans to related parties 31,136,945

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 13,760,501

(Capital adequacy ratio = 16.67 percents)

Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 101,486

Liabilities under unmatured import bills 112,195

Letters of credit 219,920

Other contingencies 5,373,846

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 1,265,551

(1.77 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 21 October 2011

Date of disclosure : 21 October 2011

Information as of 30 June 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

29 May 2012