

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 April 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	313,201	Deposits	18,926,688
Interbank and money market items, net	5,262,173	Interbank and money market items, net	9,133,747
Claims on securities	-	Liabilities payable on demand	15,654
Derivatives assets	224,093	Liabilities to deliver securities	-
Investments - net	12,690,052	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	136,281
Investments in subsidiaries and associates, net	3,804,874	Debts issued and Borrowings	47,629,078
Loans to customers, net	67,378,400	Bank's liabilities under acceptances	-
Accrued interest receivables	83,009	Other liabilities	1,448,258
Customers' liabilities under acceptances	-	Total Liabilities	77,289,706
Properties foreclosed, net	1,176,981	Shareholders' equity	
Premises and equipment, net	133,168	Equity portion ^{1/}	15,904,529
Other assets, net	566,597	Other reserves	216,140
		Retained Earnings	(1,777,827)
Total Assets	91,632,548	Total Shareholders' equity	14,342,842
		Total Liabilities and Shareholders' equity	91,632,548

Non-Performing Loan^{2/} (net) as of 31 March 2012 (Quarterly) 1,022,625

(1.44 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2012 (Quarterly) 780,247

Actual provisioning for loan loss, as of 31 March 2012 (Quarterly) 969,006

Loans to related parties 31,859,872

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,044,502

(Capital adequacy ratio = 16.86 percents)

Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 101,746

Liabilities under unmatured import bills 109,665

Letters of credit 102,494

Other contingencies 5,207,101

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 1,265,551

(1.77 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 23 April 2012

Date of disclosure : 23 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

18 May 2012