

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	304,202	Deposits	41,948,713
Interbank and money market items, net	19,150,700	Interbank and money market items, net	17,670,481
Claims on securities	-	Liabilities payable on demand	22,623
Derivatives assets	325,607	Liabilities to deliver securities	-
Investments - net	14,094,881	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	448,440
Investments in subsidiaries and associates, net	3,804,874	Debts issued and Borrowings	37,900,000
Loans to customers, net	74,045,207	Bank's liabilities under acceptances	-
Accrued interest receivables	152,015	Other liabilities	1,327,887
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>99,318,144</b>
Properties foreclosed, net	1,085,792	<b>Shareholders' equity</b>	
Premises and equipment, net	128,077	Equity portion <sup>1/</sup>	15,904,529
Other assets, net	615,619	Other reserves	213,222
		Retained Earnings	(1,728,921)
<b>Total Assets</b>	<b>113,706,974</b>	<b>Total Shareholders' equity</b>	<b>14,388,830</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>113,706,974</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2012 (Quarterly) 1,005,787

(1.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2012 (Quarterly) 965,315

Actual provisioning for loan loss, as of 30 June 2012 (Quarterly) 1,161,804

Loans to related parties 33,806,573

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,244,165

(Capital adequacy ratio = 15.22 percents)

Changes in assets and liabilities this quarter as of 30 June 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 103,567

Liabilities under unmatured import bills 135,999

Letters of credit 379,573

Other contingencies 4,475,653

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2012 (Quarterly) 1,241,026

(1.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 23 April 2012

Date of disclosure : 23 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

19 September 2012