

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 July 2012**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	351,129	Deposits	62,594,750
Interbank and money market items, net	20,632,450	Interbank and money market items, net	14,857,912
Claims on securities	-	Liabilities payable on demand	41,944
Derivatives assets	389,128	Liabilities to deliver securities	-
Investments - net	13,567,600	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	255,551
Investments in subsidiaries and associates, net	4,054,874	Debts issued and Borrowings	22,221,193
Loans to customers, net	75,026,154	Bank's liabilities under acceptances	-
Accrued interest receivables	103,869	Other liabilities	1,352,484
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>101,323,834</b>
Properties foreclosed, net	1,070,734	<b>Shareholders' equity</b>	
Premises and equipment, net	127,437	Equity portion <sup>1/</sup>	15,904,529
Other assets, net	565,363	Other reserves	268,049
		Retained Earnings	(1,607,674)
<b>Total Assets</b>	<b>115,888,738</b>	<b>Total Shareholders' equity</b>	<b>14,564,904</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>115,888,738</b>

Non-Performing Loan <sup>2/</sup> (net) as of 30 June 2012 (Quarterly)	1,005,787
(1.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2012 (Quarterly)	965,315
Actual provisioning for loan loss, as of 30 June 2012 (Quarterly)	1,161,804
Loans to related parties	34,506,783
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	14,245,702
(Capital adequacy ratio = 15.14 percents)	
Changes in assets and liabilities this quarter as of 31 July 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-

Contingent liabilities	
Avals to bills and guarantees of loans	101,800
Liabilities under unmatured import bills	63,808
Letters of credit	271,689
Other contingencies	4,724,251

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2012 (Quarterly)	1,241,026
(1.32 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 23 April 2012

Date of disclosure : 23 April 2012

Information as of 31 December 2011

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

20 August 2012