

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	291,188	Deposits	61,529,947
Interbank and money market items, net	7,362,060	Interbank and money market items, net	23,328,271
Claims on securities	-	Liabilities payable on demand	26,827
Derivatives assets	249,537	Liabilities to deliver securities	-
Investments - net	15,421,577	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	152,664
Investments in subsidiaries and associates, net	4,054,874	Debts issued and Borrowings	5,751,229
Loans to customers, net	77,819,075	Bank's liabilities under acceptances	-
Accrued interest receivables	161,546	Other liabilities	1,442,738
Customers' liabilities under acceptances	-	Total Liabilities	92,231,676
Properties foreclosed, net	946,015	Shareholders' equity	
Premises and equipment, net	121,798	Equity portion ^{1/}	15,904,529
Other assets, net	556,813	Other reserves	326,439
		Retained Earnings	(1,478,161)
Total Assets	106,984,483	Total Shareholders' equity	14,752,807
		Total Liabilities and Shareholders' equity	106,984,483

Non-Performing Loan^{2/} (net) as of 30 September 2012 (Quarterly) 970,852

(1.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2012 (Quarterly) 837,054

Actual provisioning for loan loss, as of 30 September 2012 (Quarterly) 1,040,293

Loans to related parties 30,315,088

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,496,576

(Capital adequacy ratio = 14.30 percents)

Changes in assets and liabilities this quarter as of 30 September 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,701,394

Liabilities under unmatured import bills 78,341

Letters of credit 318,014

Other contingencies 4,530,296

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 1,217,309

(1.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 15 October 2012

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Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

18 October 2012