

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2012

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	355,418	Deposits	67,891,868
Interbank and money market items, net	12,554,630	Interbank and money market items, net	24,559,218
Claims on securities	-	Liabilities payable on demand	4,533
Derivatives assets	172,897	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	15,425,204 -	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,054,874	Derivatives liabilities	204,408
Loans to customers, net	79,525,166	Debts issued and Borrowings	4,918,461
Accrued interest receivables	97,121	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,438,478
Properties foreclosed, net	907,328	Total Liabilities	99,016,966
Premises and equipment, net	119,482	Shareholders' equity	
Other assets, net	584,619	Equity portion ^{1/}	15,904,529
		Other reserves	343,894
		Retained Earnings	(1,468,650)
Total Assets	113,796,739	Total Shareholders' equity	14,779,773
		Total Liabilities and Shareholders' equity	113,796,739

Non-Performing Loan^{2/} (net) as of 30 September 2012 (Quarterly) 970,852

(1.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2012 (Quarterly) 837,054

Actual provisioning for loan loss, as of 30 September 2012 (Quarterly) 1,040,293

Loans to related parties 30,804,072

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,492,556

(Capital adequacy ratio = 13.87 percents)

Changes in assets and liabilities this quarter as of 31 October 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,701,896

Liabilities under unmatured import bills 26,732

Letters of credit 243,976

Other contingencies 4,218,183

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2012 (Quarterly) 1,217,309

(1.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 15 October 2012

Date of disclosure : 15 October 2012

Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

20 November 2012