

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	423,849	Deposits	72,634,792
Interbank and money market items, net	2,266,025	Interbank and money market items, net	30,255,502
Claims on securities	-	Liabilities payable on demand	18,080
Derivatives assets	475,914	Liabilities to deliver securities	-
Investments - net	16,283,004	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	251,903
Investments in subsidiaries and associates, net	4,054,874	Debts issued and Borrowings	3,136,398
Loans to customers, net	97,191,066	Bank's liabilities under acceptances	-
Accrued interest receivables	128,305	Other liabilities	1,518,802
Customers' liabilities under acceptances	-	Total Liabilities	107,815,477
Properties foreclosed, net	956,713	Shareholders' equity	
Premises and equipment, net	120,889	Equity portion ^{1/}	14,186,840
Other assets, net	832,882	Other reserves	324,716
		Retained Earnings	406,488
Total Assets	122,733,521	Total Shareholders' equity	14,918,044
		Total Liabilities and Shareholders' equity	122,733,521

Non-Performing Loan ^{2/} (net) as of 31 December 2012 (Quarterly)	1,297,560
(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,017,656
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,763,528
Loans to related parties	32,941,148
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	14,575,884
(Capital adequacy ratio = 13.80 percents)	
Changes in assets and liabilities this quarter as of 31 January 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,700,454
Liabilities under unmatured import bills	112,919
Letters of credit	255,454
Other contingencies	4,206,452

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2012 (Quarterly)	1,682,775
(1.71 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 15 October 2012

Date of disclosure : 15 October 2012

Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

19 February 2013