

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 28 February 2013**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	399,716	Deposits	73,683,148
Interbank and money market items, net	1,431,617	Interbank and money market items, net	34,003,288
Claims on securities	-	Liabilities payable on demand	22,742
Derivatives assets	248,189	Liabilities to deliver securities	-
Investments - net	16,355,095	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	150,148
Investments in subsidiaries and associates, net	4,304,874	Debts issued and Borrowings	2,214,939
Loans to customers, net	101,815,558	Bank's liabilities under acceptances	-
Accrued interest receivables	142,400	Other liabilities	1,401,089
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>111,475,354</b>
Properties foreclosed, net	854,713	<b>Shareholders' equity</b>	
Premises and equipment, net	118,839	Equity portion <sup>1/</sup>	14,186,840
Other assets, net	832,595	Other reserves	388,877
		Retained Earnings	452,525
<b>Total Assets</b>	<b>126,503,596</b>	<b>Total Shareholders' equity</b>	<b>15,028,242</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>126,503,596</b>

Non-Performing Loan <sup>2/</sup> (net) as of 31 December 2012 (Quarterly)	1,297,560
(1.32 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,017,656
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	1,763,528
Loans to related parties	33,965,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	14,572,482
(Capital adequacy ratio = 13.50 percents)	
Changes in assets and liabilities this quarter as of 28 February 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,700,486
Liabilities under unmatured import bills	43,502
Letters of credit	246,970
Other contingencies	3,744,314

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2012 (Quarterly)	1,682,775
(1.71 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 15 October 2012

Date of disclosure : 15 October 2012

Information as of 30 June 2012

Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsophon  
Executive Vice President

19 March 2013