

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	420,282	Deposits	69,211,284
Interbank and money market items, net	1,357,824	Interbank and money market items, net	39,812,203
Claims on securities	-	Liabilities payable on demand	28,292
Derivatives assets	151,423	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	18,292,438	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	297,420
Loans to customers, net	102,273,818	Debts issued and Borrowings	2,967,019
Accrued interest receivables	143,587	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,327,285
Properties foreclosed, net	857,413	Total Liabilities	113,643,503
Premises and equipment, net	110,728	Shareholders' equity	
Other assets, net	755,882	Equity portion ^{1/}	14,186,840
		Other reserves	298,268
		Retained Earnings	789,658
Total Assets	128,918,269	Total Shareholders' equity	15,274,766
		Total Liabilities and Shareholders' equity	128,918,269

Non-Performing Loan^{2/} (net) as of 30 June 2013 (Quarterly) 1,041,735

(1.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2013 (Quarterly) 1,051,168

Actual provisioning for loan loss, as of 30 June 2013 (Quarterly) 2,600,210

Loans to related parties 24,544,295

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 14,887,395

(Capital adequacy ratio = 14.38 percents)

Changes in assets and liabilities this quarter as of 31 July 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,823,790

Liabilities under unmatured import bills 57,879

Letters of credit 412,174

Other contingencies 6,676,872

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2013 (Quarterly) 1,486,827

(1.45 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 26 April 2013

Date of disclosure : 26 April 2013

Information as of 31 December 2012

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

18 October 2013