

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	415,955	Deposits	75,092,972
Interbank and money market items, net	2,058,653	Interbank and money market items, net	38,107,356
Claims on securities	-	Liabilities payable on demand	18,768
Derivatives assets	415,877	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	18,736,557	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	89,591
Loans to customers, net	104,871,122	Debts issued and Borrowings	2,649,858
Accrued interest receivables	142,044	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,531,887
Properties foreclosed, net	934,884	Total Liabilities	117,490,432
Premises and equipment, net	110,410	Shareholders' equity	
Other assets, net	693,260	Equity portion ^{1/}	14,186,840
		Other reserves	213,291
		Retained Earnings	1,043,073
Total Assets	132,933,636	Total Shareholders' equity	15,443,204
		Total Liabilities and Shareholders' equity	132,933,636

Non-Performing Loan ^{2/} (net) as of 30 September 2013 (Quarterly)	1,001,843
(0.93 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	1,051,063
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	2,649,887
Loans to related parties	23,341,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,043,593
(Capital adequacy ratio = 14.34 percents)	
Changes in assets and liabilities this quarter as of 30 September 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,812,415
Liabilities under unmatured import bills	39,265
Letters of credit	316,382
Other contingencies	8,015,467

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2013 (Quarterly)	1,452,687
(1.34 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2013

Date of disclosure : 26 April 2013

Information as of 31 December 2012

Information as of 31 December 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

18 October 2013