

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 October 2013**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	430,334	Deposits	77,135,661
Interbank and money market items, net	3,568,081	Interbank and money market items, net	35,715,375
Claims on securities	-	Liabilities payable on demand	16,357
Derivatives assets	189,479	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht - )	18,852,058	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	64,298
Loans to customers, net	102,946,094	Debts issued and Borrowings	2,649,924
Accrued interest receivables	150,955	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,285,116
Properties foreclosed, net	865,480	<b>Total Liabilities</b>	<b>116,866,731</b>
Premises and equipment, net	109,596	<b>Shareholders' equity</b>	
Other assets, net	743,152	Equity portion <sup>1/</sup>	14,186,840
		Other reserves	214,963
		Retained Earnings	1,141,569
<b>Total Assets</b>	<b>132,410,103</b>	<b>Total Shareholders' equity</b>	<b>15,543,372</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>132,410,103</b>

Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2013 (Quarterly)	1,001,843
(0.93 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	1,051,063
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	2,649,887
Loans to related parties	21,337,185
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,058,205
(Capital adequacy ratio = 14.40 percents)	
Changes in assets and liabilities this quarter as of 31 October 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,810,758
Liabilities under unmatured import bills	34,997
Letters of credit	303,308
Other contingencies	9,216,710

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2013 (Quarterly)	1,452,687
(1.34 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 31 October 2013

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Information as of 30 June 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

20 November 2013