

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 November 2013**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	413,827	Deposits	80,727,558
Interbank and money market items, net	8,837,082	Interbank and money market items, net	36,641,583
Claims on securities	-	Liabilities payable on demand	11,208
Derivatives assets	169,906	Liabilities to deliver securities	-
Investments - net	21,820,369	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,719,587 )	-	Derivatives liabilities	508,303
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,907,799
Loans to customers, net	99,019,100	Bank's liabilities under acceptances	-
Accrued interest receivables	222,628	Other liabilities	1,385,920
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>121,182,371</b>
Properties foreclosed, net	865,480	<b>Shareholders' equity</b>	
Premises and equipment, net	107,140	Equity portion <sup>1/</sup>	14,186,840
Other assets, net	833,866	Other reserves	241,523
		Retained Earnings	1,233,538
<b>Total Assets</b>	<b>136,844,272</b>	<b>Total Shareholders' equity</b>	<b>15,661,901</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>136,844,272</b>

Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2013 (Quarterly)	1,001,843
(0.93 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2013 (Quarterly)	1,051,063
Actual provisioning for loan loss, as of 30 September 2013 (Quarterly)	2,649,887
Loans to related parties	18,130,000
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,048,219
(Capital adequacy ratio = 14.58 percents)	
Changes in assets and liabilities this quarter as of 30 November 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-

Contingent liabilities	
Avals to bills and guarantees of loans	5,819,830
Liabilities under unmatured import bills	20,196
Letters of credit	163,216
Other contingencies	8,476,896

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2013 (Quarterly)	1,452,687
(1.34 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : [www.icbcthai.com](http://www.icbcthai.com)

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Date of disclosure : 31 October 2013

Date of disclosure : 31 October 2013

Information as of 30 June 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song  
Senior Executive Vice President

Som Pisarnsopon  
Executive Vice President

19 December 2013