

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2013

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	402,877	Deposits	83,734,983
Interbank and money market items, net	7,144,502	Interbank and money market items, net	42,585,767
Claims on securities	-	Liabilities payable on demand	15,458
Derivatives assets	402,466	Liabilities to deliver securities	-
Investments - net	30,832,130	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,815,173)	-	Derivatives liabilities	1,131,227
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	3,250,819
Loans to customers, net	102,729,736	Bank's liabilities under acceptances	-
Accrued interest receivables	218,880	Other liabilities	1,589,255
Customers' liabilities under acceptances	-	Total Liabilities	132,307,509
Properties foreclosed, net	869,984	Shareholders' equity	
Premises and equipment, net	113,329	Equity portion ^{1/}	14,186,840
Other assets, net	849,904	Other reserves	198,651
		Retained Earnings	1,425,682
Total Assets	148,118,682	Total Shareholders' equity	15,811,173
		Total Liabilities and Shareholders' equity	148,118,682

Non-Performing Loan^{2/} (net) as of 31 December 2013 (Quarterly) 981,927

(0.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2013 (Quarterly) 1,011,834

Actual provisioning for loan loss, as of 31 December 2013 (Quarterly) 2,487,667

Loans to related parties 19,877,000

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 15,548,565

(Capital adequacy ratio = 14.20 percents)

Changes in assets and liabilities this quarter as of 31 December 2013 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,826,328

Liabilities under unmatured import bills 25,318

Letters of credit 228,297

Other contingencies 5,432,380

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 1,354,061

(1.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 31 October 2013

Date of disclosure : 31 October 2013

Information as of 30 June 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

16 May 2014