

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	474,421	Deposits	80,674,287
Interbank and money market items, net	11,634,242	Interbank and money market items, net	50,634,257
Claims on securities	-	Liabilities payable on demand	10,325
Derivatives assets	370,942	Liabilities to deliver securities	-
Investments - net	29,902,280	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,819,441)	-	Derivatives liabilities	726,561
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,055,400
Loans to customers, net	102,388,062	Bank's liabilities under acceptances	-
Accrued interest receivables	158,841	Other liabilities	1,269,739
Customers' liabilities under acceptances	-	Total Liabilities	135,370,569
Properties foreclosed, net	826,194	Shareholders' equity	
Premises and equipment, net	110,676	Equity portion ^{1/}	14,186,840
Other assets, net	848,904	Other reserves	185,384
		Retained Earnings	1,526,643
Total Assets	151,269,436	Total Shareholders' equity	15,898,867
		Total Liabilities and Shareholders' equity	151,269,436

Non-Performing Loan^{2/} (net) as of 31 December 2013 (Quarterly) 981,927

(0.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2013 (Quarterly) 1,011,834

Actual provisioning for loan loss, as of 31 December 2013 (Quarterly) 2,487,667

Loans to related parties 14,932,053

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 15,266,141

(Capital adequacy ratio = 14.31 percents)

Changes in assets and liabilities this quarter as of 31 January 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,828,450

Liabilities under unmatured import bills 37,487

Letters of credit 205,069

Other contingencies 6,573,855

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 1,354,061

(1.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 31 October 2013

Date of disclosure : 31 October 2013

Information as of 30 June 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

16 May 2014