

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2014

(Unit : Thousand Baht)

| Assets | | Liabilities | |
|---|--------------------|---|--------------------|
| Cash | 431,198 | Deposits | 95,360,617 |
| Interbank and money market items, net | 21,205,206 | Interbank and money market items, net | 47,153,686 |
| Claims on securities | - | Liabilities payable on demand | 147,811 |
| Derivatives assets | 455,709 | Liabilities to deliver securities | - |
| Investments - net | 30,132,709 | Financial liabilities designated at fair value through profit or loss | - |
| (with obligations Thousand Baht 3,783,848) | - | Derivatives liabilities | 348,782 |
| Investments in subsidiaries and associates, net | 4,554,874 | Debts issued and Borrowings | 10,000 |
| Loans to customers, net | 101,634,427 | Bank's liabilities under acceptances | - |
| Accrued interest receivables | 192,019 | Other liabilities | 1,247,922 |
| Customers' liabilities under acceptances | - | Total Liabilities | 144,268,818 |
| Properties foreclosed, net | 826,308 | Shareholders' equity | |
| Premises and equipment, net | 109,254 | Equity portion ^{1/} | 14,186,840 |
| Other assets, net | 701,853 | Other reserves | 201,409 |
| | | Retained Earnings | 1,586,490 |
| Total Assets | 160,243,557 | Total Shareholders' equity | 15,974,739 |
| | | Total Liabilities and Shareholders' equity | 160,243,557 |

Non-Performing Loan^{2/} (net) as of 31 December 2013 (Quarterly) 981,927

(0.89 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2013 (Quarterly) 1,011,834

Actual provisioning for loan loss, as of 31 December 2013 (Quarterly) 2,487,667

Loans to related parties 12,337,078

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 15,586,070

(Capital adequacy ratio = 14.91 percents)

Changes in assets and liabilities this quarter as of 28 February 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,770,151

Liabilities under unmatured import bills 23,240

Letters of credit 211,831

Other contingencies 5,822,139

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2013 (Quarterly) 1,354,061

(1.22 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 31 October 2013

Date of disclosure : 31 October 2013

Information as of 30 June 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
Senior Executive Vice President

Som Pisarnsopon
Executive Vice President

16 May 2014