

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	414,184	Deposits	102,298,402
Interbank and money market items, net	17,363,085	Interbank and money market items, net	40,350,016
Claims on securities	-	Liabilities payable on demand	48,430
Derivatives assets	543,867	Liabilities to deliver securities	-
Investments - net	29,547,159	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,122,535)	-	Derivatives liabilities	313,535
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,258,780
Loans to customers, net	107,724,178	Bank's liabilities under acceptances	-
Accrued interest receivables	155,468	Other liabilities	1,560,955
Customers' liabilities under acceptances	-	Total Liabilities	145,830,118
Properties foreclosed, net	826,158	Shareholders' equity	
Premises and equipment, net	106,746	Equity portion ^{1/}	14,186,840
Other assets, net	688,248	Other reserves	238,650
		Retained Earnings	1,668,359
Total Assets	161,923,967	Total Shareholders' equity	16,093,849
		Total Liabilities and Shareholders' equity	161,923,967

Non-Performing Loan^{2/} (net) as of 31 March 2014 (Quarterly) 998,946

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly) 1,024,180

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly) 2,519,975

Loans to related parties 14,614,081

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 15,651,832

(Capital adequacy ratio = 14.36 percents)

Changes in assets and liabilities this quarter as of 31 March 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,829,179

Liabilities under unmatured import bills 20,073

Letters of credit 246,318

Other contingencies 6,091,676

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 1,374,118

(1.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 31 October 2013

Date of disclosure : 31 October 2013

Information as of 30 June 2013

Information as of 30 June 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Guohui Song
 Senior Executive Vice President

Som Pisarnsopon
 Executive Vice President

18 April 2014