

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	347,341	Deposits	95,085,353
Interbank and money market items, net	13,449,197	Interbank and money market items, net	41,323,291
Claims on securities	-	Liabilities payable on demand	207,403
Derivatives assets	279,078	Liabilities to deliver securities	-
Investments - net	29,404,804	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,264,138)	-	Derivatives liabilities	578,020
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	1,906,280
Loans to customers, net	106,750,756	Bank's liabilities under acceptances	-
Accrued interest receivables	281,981	Other liabilities	1,290,428
Customers' liabilities under acceptances	-	Total Liabilities	140,390,775
Properties foreclosed, net	824,605	Shareholders' equity	
Premises and equipment, net	102,124	Equity portion ^{1/}	14,186,840
Other assets, net	737,287	Other reserves	281,584
		Retained Earnings	1,872,848
Total Assets	156,732,047	Total Shareholders' equity	16,341,272
		Total Liabilities and Shareholders' equity	156,732,047

Non-Performing Loan^{2/} (net) as of 31 March 2014 (Quarterly) 998,946

(0.79 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly) 1,024,180

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly) 2,519,975

Loans to related parties 7,805,597

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 16,905,500

(Capital adequacy ratio = 15.15 percents)

Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 14,437,822

Liabilities under unmatured import bills 13,847

Letters of credit 219,059

Other contingencies 5,948,826

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 1,374,118

(1.09 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 29 April 2014

Date of disclosure : 29 April 2014

Information as of 31 December 2013

Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Som Pisarnsopon
 Executive Vice President

Suntaree Thummaratchapimon
 First Vice President

19 June 2014