

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	339,276	Deposits	87,854,478
Interbank and money market items, net	14,132,397	Interbank and money market items, net	36,224,450
Claims on securities	-	Liabilities payable on demand	45,962
Derivatives assets	299,895	Liabilities to deliver securities	-
Investments - net	30,863,803	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 5,761,229)	-	Derivatives liabilities	457,425
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	588,490
Loans to customers, net	97,417,910	Bank's liabilities under acceptances	-
Accrued interest receivables	164,560	Other liabilities	1,258,370
Customers' liabilities under acceptances	-	Total Liabilities	126,429,175
Properties foreclosed, net	824,569	Shareholders' equity	
Premises and equipment, net	106,847	Equity portion ^{1/}	20,132,094
Other assets, net	692,364	Other reserves	318,289
		Retained Earnings	2,516,937
Total Assets	149,396,495	Total Shareholders' equity	22,967,320
		Total Liabilities and Shareholders' equity	149,396,495

Non-Performing Loan ^{2/} (net) as of 30 September 2014 (Quarterly)	870,581
(0.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2014 (Quarterly)	864,648
Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)	2,446,284
Loans to related parties	5,644,863
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	22,358,978
(Capital adequacy ratio = 22.15 percents)	
Changes in assets and liabilities this quarter as of 30 September 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	11,485,011
Liabilities under unmatured import bills	17,866
Letters of credit	175,120
Other contingencies	4,682,491

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2014 (Quarterly)	1,198,943
(1.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 24 September 2014

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Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. You Ye
Director

Ms. Suntaree Thummaratchaporn
First Vice President

20 October 2014