

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 October 2014**

(Unit : Thousand Baht)

| Assets  |                    | Liabilities   |                    |
|---|--------------------|---|--------------------|
| Cash  | 381,427            | Deposits  | 93,795,385         |
| Interbank and money market items, net           | 14,205,912         | Interbank and money market items, net                                 | 34,146,794         |
| Claims on securities                            | -                  | Liabilities payable on demand   | 30,926             |
| Derivatives assets                              | 306,034            | Liabilities to deliver securities                                     | -                  |
| Investments - net                               | 35,327,700         | Financial liabilities designated at fair value through profit or loss | -                  |
| (with obligations Thousand Baht 4,250,429 )     | -                  | Derivatives liabilities   | 418,719            |
| Investments in subsidiaries and associates, net | 4,554,874          | Debts issued and Borrowings   | 652,090            |
| Loans to customers, net                         | 96,863,560         | Bank's liabilities under acceptances                                  | -                  |
| Accrued interest receivables                    | 175,894            | Other liabilities   | 1,358,225          |
| Customers' liabilities under acceptances        | -                  | <b>Total Liabilities</b>  | <b>130,402,139</b> |
| Properties foreclosed, net                      | 823,312            | <b>Shareholders' equity</b>   |                    |
| Premises and equipment, net                     | 104,688            | Equity portion <sup>1/</sup>  | 20,132,094         |
| Other assets, net                               | 720,917            | Other reserves  | 332,952            |
|   |                    | Retained Earnings   | 2,597,133          |
| <b>Total Assets</b>                             | <b>153,464,318</b> | <b>Total Shareholders' equity</b>                                     | <b>23,062,179</b>  |
|   |                    | <b>Total Liabilities and Shareholders' equity</b>                     | <b>153,464,318</b> |

Non-Performing Loan<sup>2/</sup> (net) as of 30 September 2014 (Quarterly) 870,581

(0.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2014 (Quarterly) 864,648

Actual provisioning for loan loss, as of 30 September 2014 (Quarterly) 2,446,284

Loans to related parties 3,640,828

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 22,365,327

(Capital adequacy ratio = 21.39 percents)

Changes in assets and liabilities this quarter as of 31 October 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . -

Contingent liabilities

Avals to bills and guarantees of loans 15,800,832

Liabilities under unmatured import bills 17,867

Letters of credit 262,092

Other contingencies 4,680,181

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2014 (Quarterly) 1,198,943

(1.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 24 September 2014

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Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

21 November 2014