

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	367,352	Deposits	95,343,337
Interbank and money market items, net	10,769,343	Interbank and money market items, net	33,001,447
Claims on securities	-	Liabilities payable on demand	17,955
Derivatives assets	278,977	Liabilities to deliver securities	-
Investments - net	38,426,959	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,227,612)	-	Derivatives liabilities	433,859
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	992,890
Loans to customers, net	98,130,125	Bank's liabilities under acceptances	-
Accrued interest receivables	271,191	Other liabilities	1,577,101
Customers' liabilities under acceptances	-	Total Liabilities	131,366,589
Properties foreclosed, net	819,594	Shareholders' equity	
Premises and equipment, net	104,548	Equity portion ^{1/}	20,132,094
Other assets, net	791,341	Other reserves	357,898
		Retained Earnings	2,657,723
Total Assets	154,514,304	Total Shareholders' equity	23,147,715
		Total Liabilities and Shareholders' equity	154,514,304

Non-Performing Loan ^{2/} (net) as of 30 September 2014 (Quarterly)	870,581
(0.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2014 (Quarterly)	864,648
Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)	2,446,284
Loans to related parties	3,828,128
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	22,371,206
(Capital adequacy ratio = 20.88 percents)	
Changes in assets and liabilities this quarter as of 30 November 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-

Contingent liabilities	
Avals to bills and guarantees of loans	15,814,895
Liabilities under unmatured import bills	1,267
Letters of credit	172,895
Other contingencies	5,245,635

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2014 (Quarterly)	1,198,943
(1.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 24 September 2014

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Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

19 December 2014