

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2014

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	363,487	Deposits	90,028,586
Interbank and money market items, net	11,818,191	Interbank and money market items, net	40,423,896
Claims on securities	-	Liabilities payable on demand	6,053
Derivatives assets	339,729	Liabilities to deliver securities	-
Investments - net	35,474,259	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 3,230,368 )	-	Derivatives liabilities	530,672
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	992,890
Loans to customers, net	102,552,677	Bank's liabilities under acceptances	-
Accrued interest receivables	233,004	Other liabilities	2,110,812
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>134,092,909</b>
Properties foreclosed, net	812,406	<b>Shareholders' equity</b>	
Premises and equipment, net	110,801	Equity portion <sup>1/</sup>	20,132,094
Other assets, net	930,568	Other reserves	267,831
		Retained Earnings	2,697,162
<b>Total Assets</b>	<b>157,189,996</b>	<b>Total Shareholders' equity</b>	<b>23,097,087</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>157,189,996</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 December 2014 (Quarterly) 819,754

(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2014 (Quarterly) 879,222

Actual provisioning for loan loss, as of 31 December 2014 (Quarterly) 2,542,056

Loans to related parties 3,232,199

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 22,597,842

(Capital adequacy ratio = 20.08 percents)

Changes in assets and liabilities this quarter as of 31 December 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 15,933,882

Liabilities under unmatured import bills 2,545

Letters of credit 219,495

Other contingencies 1,944,160

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 1,187,743

(1.03 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 24 September 2014

Date of disclosure : 24 September 2014

Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

27 March 2015