

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 28 February 2015

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	401,577	Deposits	79,268,234
Interbank and money market items, net	5,811,814	Interbank and money market items, net	39,559,548
Claims on securities	-	Liabilities payable on demand	65,994
Derivatives assets	264,323	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 3,166,002)	39,063,447	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	119,702
Loans to customers, net	91,759,269	Debts issued and Borrowings	10,000
Accrued interest receivables	301,068	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,658,075
Properties foreclosed, net	812,206	Total Liabilities	120,681,553
Premises and equipment, net	107,660	Shareholders' equity	
Other assets, net	935,803	Equity portion ^{1/}	20,132,094
		Other reserves	277,682
		Retained Earnings	2,920,712
Total Assets	144,012,041	Total Shareholders' equity	23,330,488
		Total Liabilities and Shareholders' equity	144,012,041

Non-Performing Loan^{2/} (net) as of 31 December 2014 (Quarterly) 819,754

(0.71 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2014 (Quarterly) 879,222

Actual provisioning for loan loss, as of 31 December 2014 (Quarterly) 2,542,056

Loans to related parties 1,195,059

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 22,635,286

(Capital adequacy ratio = 20.32 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 22,467,361

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 20.17 percents)

Changes in assets and liabilities this quarter as of 28 February 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 16,096,079

Liabilities under unmatured import bills 8,228

Letters of credit 138,108

Other contingencies 2,419,845

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2014 (Quarterly) 1,187,743

(1.03 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 24 September 2014

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Information as of 30 June 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

19 March 2015