

(Revised Version)

C.B. 1.1

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	424,123	Deposits	80,873,311
Interbank and money market items, net	4,840,886	Interbank and money market items, net	32,798,692
Claims on securities	-	Liabilities payable on demand	11,862
Derivatives assets	97,273	Liabilities to deliver securities	-
Investments - net	41,719,720	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht - )	-	Derivatives liabilities	211,785
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	2,733,419
Loans to customers, net	88,678,319	Bank's liabilities under acceptances	-
Accrued interest receivables	202,083	Other liabilities	1,466,862
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>118,095,931</b>
Properties foreclosed, net	812,663	<b>Shareholders' equity</b>	
Premises and equipment, net	100,814	Equity portion <sup>1/</sup>	20,132,094
Other assets, net	1,186,312	Other reserves	349,723
		Retained Earnings	4,039,319
<b>Total Assets</b>	<b>142,617,067</b>	<b>Total Shareholders' equity</b>	<b>24,521,136</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>142,617,067</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 December 2015 (Quarterly) 753,577

(0.75 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2015 (Quarterly) 830,443

Actual provisioning for loan loss, as of 31 December 2015 (Quarterly) 2,974,317

Loans to related parties 1,118,034

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 24,960,967

(Capital adequacy ratio = 19.09 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 22,792,478

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.43 percents)

Changes in assets and liabilities this quarter as of 29 February 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 13,438,333

Liabilities under unmatured import bills 1,873,763

Letters of credit 308,603

Other contingencies 40,124,517

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2015 (Quarterly) 1,124,852

(1.12 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 28 September 2015

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Information as of 30 June 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

25 May 2016