

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 30 September 2016**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	432,012	Deposits	91,408,451
Interbank and money market items, net	10,408,813	Interbank and money market items, net	36,558,483
Claims on securities	-	Liabilities payable on demand	80,768
Derivatives assets	287,072	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht - )	51,941,553	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	139,462
Loans to customers, net	87,720,621	Debts issued and Borrowings	2,733,962
Accrued interest receivables	101,739	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,285,377
Properties foreclosed, net	771,988	<b>Total Liabilities</b>	<b>132,206,503</b>
Premises and equipment, net	110,428	<b>Shareholders' equity</b>	
Other assets, net	1,244,249	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	449,790
		Retained Earnings	4,784,962
<b>Total Assets</b>	<b>157,573,349</b>	<b>Total Shareholders' equity</b>	<b>25,366,846</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>157,573,349</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 September 2016 (Quarterly) 796,125

(0.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2016 (Quarterly) 873,818

Actual provisioning for loan loss, as of 30 September 2016 (Quarterly) 3,778,982

Loans to related parties 1,835,281

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,200,194

(Capital adequacy ratio = 17.57 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,048,744

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.13 percents)

Changes in assets and liabilities this quarter as of 30 September 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 13,379,712

Liabilities under unmatured import bills 1,352,800

Letters of credit 336,918

Other contingencies 42,026,458

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) 1,166,979

(1.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2016

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Information as of 31 December 2015

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song  
 Senior Executive Vice President

Mr. Som Pisarnsophon  
 Executive Vice President

20 October 2016