

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2016

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	416,343	Deposits	90,367,986
Interbank and money market items, net	8,751,344	Interbank and money market items, net	35,735,712
Claims on securities	-	Liabilities payable on demand	66,924
Derivatives assets	354,859	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	51,858,477 -	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	187,497
Loans to customers, net	87,608,930	Debts issued and Borrowings	2,734,041
Accrued interest receivables	189,901	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,404,505
Properties foreclosed, net	772,122	Total Liabilities	130,496,665
Premises and equipment, net	109,462	Shareholders' equity	
Other assets, net	1,292,344	Equity portion ^{1/}	20,132,094
		Other reserves	419,366
		Retained Earnings	4,860,531
Total Assets	155,908,656	Total Shareholders' equity	25,411,991
		Total Liabilities and Shareholders' equity	155,908,656

Non-Performing Loan^{2/} (net) as of 30 September 2016 (Quarterly) 796,125

(0.80 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2016 (Quarterly) 873,818

Actual provisioning for loan loss, as of 30 September 2016 (Quarterly) 3,778,982

Loans to related parties 1,948,420

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,185,953

(Capital adequacy ratio = 17.37 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,034,308

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.94 percents)

Changes in assets and liabilities this quarter as of 31 October 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 13,397,781

Liabilities under unmatured import bills 1,132,989

Letters of credit 427,572

Other contingencies 42,244,286

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly) 1,166,979

(1.17 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 October 2016

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Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Guohui Song
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

18 November 2016