

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	398,936	Deposits	101,480,712
Interbank and money market items, net	6,307,054	Interbank and money market items, net	40,190,330
Claims on securities	-	Liabilities payable on demand	89,600
Derivatives assets	664,144	Liabilities to deliver securities	-
Investments - net	62,199,734	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht -)	-	Derivatives liabilities	297,615
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	363,000
Loans to customers, net	95,008,806	Bank's liabilities under acceptances	-
Accrued interest receivables	180,218	Other liabilities	1,965,734
Customers' liabilities under acceptances	-	Total Liabilities	144,386,991
Properties foreclosed, net	675,741	Shareholders' equity	
Premises and equipment, net	125,883	Equity portion ^{1/}	20,132,094
Other assets, net	1,315,208	Other reserves	388,911
		Retained Earnings	6,522,602
Total Assets	171,430,598	Total Shareholders' equity	27,043,607
		Total Liabilities and Shareholders' equity	171,430,598

Non-Performing Loan ^{2/} (net) as of 30 September 2017 (Quarterly)	902,051
(0.82 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	909,668
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	4,059,424
Loans to related parties	1,911,354
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	28,156,377
(Capital adequacy ratio = 16.62 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	26,031,825
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.37 percents)	
Changes in assets and liabilities this quarter as of 30 November 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	7,435,756
Liabilities under unmatured import bills	263,175
Letters of credit	289,512
Other contingencies	40,465,037

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2017 (Quarterly) 1,388,089
(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 October 2017

Date of disclosure : 27 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsopon
Executive Vice President

Ms. Suntaree Thummaratchapimon
First Vice President

20 December 2017