

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 28 February 2017**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	369,920	Deposits	91,713,367
Interbank and money market items, net	6,624,165	Interbank and money market items, net	39,898,307
Claims on securities	-	Liabilities payable on demand	40,152
Derivatives assets	544,623	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht - )	54,353,711	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	121,353
Loans to customers, net	93,530,801	Debts issued and Borrowings	2,734,345
Accrued interest receivables	179,257	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,854,765
Properties foreclosed, net	748,836	<b>Total Liabilities</b>	<b>136,362,289</b>
Premises and equipment, net	131,089	<b>Shareholders' equity</b>	
Other assets, net	1,407,372	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	415,298
		Retained Earnings	5,534,967
<b>Total Assets</b>	<b>162,444,648</b>	<b>Total Shareholders' equity</b>	<b>26,082,359</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>162,444,648</b>

Non-Performing Loan<sup>2/</sup> (net) as of 31 December 2016 (Quarterly) 894,415

(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2016 (Quarterly) 894,387

Actual provisioning for loan loss, as of 31 December 2016 (Quarterly) 3,788,403

Loans to related parties 1,564,080

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 26,416,137

(Capital adequacy ratio = 17.63 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 24,267,657

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.19 percents)

Changes in assets and liabilities this quarter as of 28 February 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 13,469,826

Liabilities under unmatured import bills 344,907

Letters of credit 388,493

Other contingencies 42,499,867

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 December 2016 (Quarterly) 1,328,584

(1.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 October 2016

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Information as of 30 June 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
Executive Vice President

Ms. Suntaree Thummaratchapimon  
First Vice President

20 March 2017