

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 June 2017

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	415,045	Deposits	104,421,677
Interbank and money market items, net	13,544,054	Interbank and money market items, net	36,655,776
Claims on securities	-	Liabilities payable on demand	128,151
Derivatives assets	327,909	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	62,044,008	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	382,577
Loans to customers, net	90,328,626	Debts issued and Borrowings	2,734,655
Accrued interest receivables	78,836	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,542,979
Properties foreclosed, net	722,542	Total Liabilities	146,865,815
Premises and equipment, net	128,273	Shareholders' equity	
Other assets, net	1,297,120	Equity portion ^{1/}	20,132,094
		Other reserves	372,637
		Retained Earnings	6,070,741
Total Assets	173,441,287	Total Shareholders' equity	26,575,472
		Total Liabilities and Shareholders' equity	173,441,287

Non-Performing Loan^{2/} (net) as of 30 June 2017 (Quarterly) 911,925

(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2017 (Quarterly) 849,693

Actual provisioning for loan loss, as of 30 June 2017 (Quarterly) 3,856,787

Loans to related parties 1,893,730

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 27,284,420

(Capital adequacy ratio = 16.17 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 25,147,879

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.91 percents)

Changes in assets and liabilities this quarter as of 30 June 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 11,638,413

Liabilities under unmatured import bills 190,768

Letters of credit 217,656

Other contingencies 39,497,897

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 1,346,359

(1.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 28 April 2017

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Information as of 31 December 2016

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 July 2017