

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 January 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	370,299	Deposits	100,831,683
Interbank and money market items, net	11,251,415	Interbank and money market items, net	53,280,837
Claims on securities	-	Liabilities payable on demand	92,673
Derivatives assets	1,252,167	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,382,018)	63,039,182	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	738,893
Loans to customers, net	101,221,280	Debts issued and Borrowings	116,000
Accrued interest receivables	218,615	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,805,194
Properties foreclosed, net	680,886	Total Liabilities	156,865,280
Premises and equipment, net	136,133	Shareholders' equity	
Other assets, net	1,393,166	Equity portion ^{1/}	20,132,094
		Other reserves	379,124
		Retained Earnings	6,741,519
Total Assets	184,118,017	Total Shareholders' equity	27,252,737
		Total Liabilities and Shareholders' equity	184,118,017

Non-Performing Loan^{2/} (net) as of 31 December 2017 (Quarterly) 962,178

(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2017 (Quarterly) 980,676

Actual provisioning for loan loss, as of 31 December 2017 (Quarterly) 4,338,829

Loans to related parties 6,059,387

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 28,322,884

(Capital adequacy ratio = 16.12 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 26,200,621

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 14.91 percents)

Changes in assets and liabilities this quarter as of 31 January 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 7,460,072

Liabilities under unmatured import bills 278,645

Letters of credit 346,590

Other contingencies 40,310,491

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly) 1,461,732

(1.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 October 2017

Date of disclosure : 27 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 February 2018