

(Revised Version)

C.B. 1.1

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 March 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	393,282	Deposits	105,434,995
Interbank and money market items, net	16,216,488	Interbank and money market items, net	47,537,071
Claims on securities	-	Liabilities payable on demand	93,365
Derivatives assets	556,932	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,374,059)	65,634,821	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	450,650
Loans to customers, net	97,999,140	Debts issued and Borrowings	4,999,210
Accrued interest receivables	278,696	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,998,225
Properties foreclosed, net	677,072	Total Liabilities	160,513,516
Premises and equipment, net	138,518	Shareholders' equity	
Other assets, net	1,562,451	Equity portion ^{1/}	20,132,094
		Other reserves	349,264
		Retained Earnings	7,017,400
Total Assets	188,012,274	Total Shareholders' equity	27,498,758
		Total Liabilities and Shareholders' equity	188,012,274

Non-Performing Loan^{2/} (net) as of 31 March 2018 (Quarterly) 962,788

(0.83 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2018 (Quarterly) 966,534

Actual provisioning for loan loss, as of 31 March 2018 (Quarterly) 4,257,856

Loans to related parties 5,067,632

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 33,198,798

(Capital adequacy ratio = 19.66 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 31,143,580

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.44 percents)

Changes in assets and liabilities this quarter as of 31 March 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 7,489,551

Liabilities under unmatured import bills 374,607

Letters of credit 321,638

Other contingencies 38,371,469

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 1,462,191

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 27 October 2017

Date of disclosure : 27 October 2017

Information as of 30 June 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

21 May 2018