

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2018

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	406,770	Deposits	106,570,054
Interbank and money market items, net	8,492,322	Interbank and money market items, net	45,292,828
Claims on securities	-	Liabilities payable on demand	643,582
Derivatives assets	344,727	Liabilities to deliver securities	-
Investments - net	68,791,387	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,407,673)	-	Derivatives liabilities	683,408
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,984,961
Loans to customers, net	102,601,751	Bank's liabilities under acceptances	-
Accrued interest receivables	261,334	Other liabilities	1,953,673
Customers' liabilities under acceptances	-	Total Liabilities	160,128,506
Properties foreclosed, net	676,970	Shareholders' equity	
Premises and equipment, net	139,116	Equity portion ^{1/}	20,132,094
Other assets, net	1,430,635	Other reserves	221,340
		Retained Earnings	7,217,946
Total Assets	187,699,886	Total Shareholders' equity	27,571,380
		Total Liabilities and Shareholders' equity	187,699,886

Non-Performing Loan^{2/} (net) as of 31 March 2018 (Quarterly) 962,788

(0.83 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2018 (Quarterly) 966,534

Actual provisioning for loan loss, as of 31 March 2018 (Quarterly) 4,257,856

Loans to related parties 6,606,428

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 33,509,264

(Capital adequacy ratio = 19.38 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 31,458,314

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.20 percents)

Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 5,737,748

Liabilities under unmatured import bills 498,131

Letters of credit 209,873

Other contingencies 38,863,106

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly) 1,462,191

(1.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2018

Date of disclosure : 27 April 2018

Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

20 June 2018