

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(Not audited/reviewed by Certified Public Accountant)**  
**As of 31 August 2018**

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	448,364	Deposits	106,127,254
Interbank and money market items, net	14,201,669	Interbank and money market items, net	59,461,740
Claims on securities	-	Liabilities payable on demand	369,553
Derivatives assets	234,123	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,440,875 )	72,275,436	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,554,874	Derivatives liabilities	656,554
Loans to customers, net	106,636,174	Debts issued and Borrowings	4,985,328
Accrued interest receivables	263,609	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	1,571,962
Properties foreclosed, net	669,482	<b>Total Liabilities</b>	<b>173,172,391</b>
Premises and equipment, net	146,064	<b>Shareholders' equity</b>	
Other assets, net	1,629,265	Equity portion <sup>1/</sup>	20,132,094
		Other reserves	127,229
		Retained Earnings	7,627,346
<b>Total Assets</b>	<b>201,059,060</b>	<b>Total Shareholders' equity</b>	<b>27,886,669</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>201,059,060</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 June 2018 (Quarterly) 484,870

(0.42 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2018 (Quarterly) 735,425

Actual provisioning for loan loss, as of 30 June 2018 (Quarterly) 3,941,746

Loans to related parties 5,202,920

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 33,529,799

(Capital adequacy ratio = 18.29 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 31,479,132

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.17 percents)

Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

**Contingent liabilities**

Avals to bills and guarantees of loans 5,767,005

Liabilities under unmatured import bills 432,811

Letters of credit 143,857

Other contingencies 41,122,322

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 675,168

(0.59 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand  
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 27 April 2018

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Information as of 31 December 2017

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
 Executive Vice President

Ms. Suntaree Thummaratchapimon  
 First Vice President

21 September 2018