

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 March 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	423,822	Deposits	104,815,145
Interbank and money market items, net	13,444,009	Interbank and money market items, net	58,700,192
Claims on securities	-	Liabilities payable on demand	32,470
Derivatives assets	197,815	Liabilities to deliver securities	-
Investments - net	70,422,526	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,418,792)	-	Derivatives liabilities	392,800
Investments in subsidiaries and associates, net	4,554,874	Debts issued and Borrowings	4,986,175
Loans to customers, net	107,565,810	Bank's liabilities under acceptances	-
Accrued interest receivables	334,507	Other liabilities	1,720,610
Customers' liabilities under acceptances	-	Total Liabilities	170,647,392
Properties foreclosed, net	669,048	Shareholders' equity	
Premises and equipment, net	134,348	Equity portion ^{1/}	20,132,094
Other assets, net	1,743,550	Other reserves	148,157
		Retained Earnings	8,562,666
		Total Shareholders' equity	28,842,917
Total Assets	199,490,309	Total Liabilities and Shareholders' equity	199,490,309

Non-Performing Loan ^{2/} (net) as of 31 March 2019 (Quarterly)	369,785
(0.30 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	942,963
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	4,107,785
Loans to related parties	5,203,960
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	34,925,802
(Capital adequacy ratio = 18.03 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	32,894,330
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.98 percents)	
Changes in assets and liabilities this quarter as of 31 March 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	5,941,101
Liabilities under unmatured import bills	96,630
Letters of credit	281,182
Other contingencies	41,909,156

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly) 865,883
(0.70 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 25 October 2018

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Information as of 30 June 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsopon
Executive Vice President

Ms. Suntaree Thummaratchapimon
Senior Vice President

19 April 2019