

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	431,371	Deposits	127,920,124
Interbank and money market items, net	21,889,994	Interbank and money market items, net	48,102,506
Claims on securities	-	Liabilities payable on demand	51,112
Derivatives assets	356,245	Liabilities to deliver securities	-
Investments - net	75,677,658	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,552,077)	-	Derivatives liabilities	490,712
Investments in subsidiaries and associates, net	4,250,000	Debts issued and Borrowings	4,987,029
Loans to customers, net	108,141,302	Bank's liabilities under acceptances	-
Accrued interest receivables	251,294	Other liabilities	2,016,543
Customers' liabilities under acceptances	-	Total Liabilities	183,568,026
Properties foreclosed, net	649,669	Shareholders' equity	
Premises and equipment, net	120,326	Equity portion ^{1/}	20,081,600
Other assets, net	1,723,934	Other reserves	296,040
		Retained Earnings	9,546,127
		Total Shareholders' equity	29,923,767
Total Assets	213,491,793	Total Liabilities and Shareholders' equity	213,491,793

Non-Performing Loan^{2/} (net) as of 30 September 2019 (Quarterly) 143,710

(0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2019 (Quarterly) 975,488

Actual provisioning for loan loss, as of 30 September 2019 (Quarterly) 3,749,849

Loans to related parties 4,482,791

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 36,280,411

(Capital adequacy ratio = 19.17 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 36,280,411

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.17 percents)

Changes in assets and liabilities this quarter as of 31 October 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section -

Contingent liabilities

Avals to bills and guarantees of loans 1,033,793

Liabilities under unmatured import bills 47,365

Letters of credit 150,443

Other contingencies 44,117,177

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 404,527

(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
 Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 30 October 2019

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Information as of 30 June 2019

Information as of 30 June 2019

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
 Senior Executive Vice President

Mr. Som Pisarnsophon
 Executive Vice President

21 November 2019