

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	424,173	Deposits	120,763,833
Interbank and money market items, net	21,884,165	Interbank and money market items, net	53,161,671
Claims on securities	-	Liabilities payable on demand	187,169
Derivatives assets	468,147	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht -)	71,906,799	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,250,000	Derivatives liabilities	607,753
Loans to customers, net	109,460,131	Debts issued and Borrowings	4,986,785
Accrued interest receivables	407,095	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,119,453
Properties foreclosed, net	650,103	Total Liabilities	181,826,664
Premises and equipment, net	123,701	Shareholders' equity	
Other assets, net	1,960,304	Equity portion ^{1/}	20,081,600
		Other reserves	345,490
		Retained Earnings	9,280,864
		Total Shareholders' equity	29,707,954
Total Assets	211,534,618	Total Liabilities and Shareholders' equity	211,534,618

Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	145,519
(0.11 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	949,434
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	3,739,937
Loans to related parties	4,616,173
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	35,428,575
(Capital adequacy ratio = 18.64 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	33,404,016
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.58 percents)	
Changes in assets and liabilities this quarter as of 31 August 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	1,010,354
Liabilities under unmatured import bills	71,828
Letters of credit	277,165
Other contingencies	43,523,033

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly) 407,279
(0.31 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

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Date of disclosure : 26 April 2019

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Information as of 31 December 2018

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu
Senior Executive Vice President

Mr. Som Pisarnsophon
Executive Vice President

20 September 2019