

Procedure for Submitting the Intent to Sell Shares Form

Shareholders who Wish to Sell Back Shares to the Bank

Must Vote “Disapprove” in Agenda 5

“To approve the Bank’s new Dividend Policy and the amendment to Article 55 of the Articles of Association”

1. In case Attending the Meeting in Person
 - 1) Shareholders must vote “Disapprove” in Agenda 5 “To approve the Bank’s new Dividend Policy and the amendment to Article 55 of the Articles of Association” by indicating “Disagree” on the ballot and submit to the officers of the Bank on the date of the Meeting.
 - 2) Shareholders must submit the enclosed Intent to Sell Shares Form to Industrial and Commercial Bank of China (Thai) Public Company Limited on the date of the Meeting or submit to the Head Office of the Bank on the 11th floor, at the address specified in the Notice of the Meeting, within 30 April 2019 only (the Bank is closed on weekends).
2. In case of Proxy
 - 1) Proxy Holder must vote “Disapprove” in Agenda 5 “To approve the Bank’s new Dividend Policy and the amendment to Article 55 of the Articles of Association” by marking ✓ choosing to “Disapprove” in the enclosed Proxy Form and the Proxy Holder must submit the Proxy Form to the Bank’s officer on the date of the Meeting. However, the Proxy can choose to submit the Intent to Sell Shares Form on the date of the Meeting which both the Proxy’s and the Proxy Holder’s signatures must be on the Intent to Sell Shares Form or submit after the Meeting which must be submitted at the Head Office of the Bank on the 11th floor, at the address specified in the Notice of the Meeting, within 30 April 2019 only (the Bank is closed on weekends).
 - 2) If the Proxy does not vote in Agenda 5 “To approve the Bank’s new Dividend Policy and the amendment to Article 55 of the Articles of Association” in the enclosed Proxy Form and assigns the Proxy Holder to vote on the Proxy’s behalf, if the Proxy wishes to sell back the shares, the Proxy Holder must mark ✓ choosing to “Disapprove” in the enclosed Proxy Form and the Proxy Holder must submit the Proxy Form to the Bank’s officer on the date of the Meeting. However, the Proxy can choose to submit the Intent to Sell Shares Form on the date of the Meeting which both the Proxy’s and the Proxy Holder’s signatures must be on the Intent to Sell Shares Form or submit after the Meeting which must be submitted at the Head Office of the Bank on the 11th floor, at the address specified in the Notice of the Meeting, within 30 April 2019 only (the Bank is closed on weekends).
 - 3) In case of submission of Proxy Form via mail, the Proxy must vote “Disapprove” in Agenda 5 “To approve the Bank’s new Dividend Policy and the amendment to Article 55 of the Articles of Association” by marking ✓ choosing to “Disapprove” and signing the enclosed Proxy Form and enclose a copies of the Proxy’s identification documents, signed to certify, together with the signed Intent to Sell Shares Form and send them to the Bank within the date of the Meeting. However, if the shareholder wishes to submit the Intent to Sell Shares Form after the date of the Meeting, it can be submitted at the Head Office of the Bank on the 11th floor, at the address specified in the Notice of the Meeting, within 30 April 2019 only (the Bank is closed on weekends).
3. Please ensure that all required documents for the right to attend the Meeting are complete (details as per the enclosed Notice of the Annual General Meeting of Shareholders).