

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2019

(Unit : Thousand Baht)

Assets		Liabilities	
Cash	427,245	Deposits	133,218,718
Interbank and money market items, net	28,896,358	Interbank and money market items, net	47,841,787
Claims on securities	-	Liabilities payable on demand	34,713
Derivatives assets	232,720	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 1,556,501 )	72,455,753	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	4,250,000	Derivatives liabilities	619,659
Loans to customers, net	110,118,127	Debts issued and Borrowings	4,987,148
Accrued interest receivables	421,084	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	2,455,580
Properties foreclosed, net	644,399	<b>Total Liabilities</b>	<b>189,157,605</b>
Premises and equipment, net	132,318	<b>Shareholders' equity</b>	
Other assets, net	1,736,113	Equity portion <sup>1/</sup>	20,081,600
		Other reserves	319,358
		Retained Earnings	9,755,554
		<b>Total Shareholders' equity</b>	<b>30,156,512</b>
<b>Total Assets</b>	<b>219,314,117</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>219,314,117</b>

Non-Performing Loan<sup>2/</sup> (net) as of 30 September 2019 (Quarterly) 143,710

(0.10 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2019 (Quarterly) 975,488

Actual provisioning for loan loss, as of 30 September 2019 (Quarterly) 3,749,849

Loans to related parties 4,509,653

Loans to related asset management companies -

Loans to related parties due to debt restructuring -

Regulatory capital 36,320,180

(Capital adequacy ratio = 19.03 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 36,320,180

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.03 percents)

Changes in assets and liabilities this quarter as of 30 November 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . -

## Contingent liabilities

Avals to bills and guarantees of loans 1,034,966

Liabilities under unmatured import bills 67,560

Letters of credit 199,659

Other contingencies 44,677,251

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2019 (Quarterly) 404,527

(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

## Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

For Financial Group (under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)

Location of disclosure : www.icbcthai.com

Location of disclosure: www.icbcthai.com

Date of disclosure : 30 October 2019

Date of disclosure : 30 October 2019

Information as of 30 June 2019

Information as of 30 June 2019

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Mr. Zhisheng Xu  
Senior Executive Vice President

Mr. Som Pisarnsophon  
Executive Vice President

17 December 2019