

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)
As of 30 April 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	347,425	Deposits	153,927,980
Interbank and money market items, net	52,603,545	Interbank and money market items, net	68,154,179
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	42,622
Derivatives assets	1,125,637	Financial liabilities designated at fair value through profit or loss	-
Investments - net	81,580,136	Derivatives liabilities	2,396,921
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,755
Loans to customers and accrued interest receivables, net	119,577,642	Other liabilities	2,623,578
Properties foreclosed, net	221,185	Total Liabilities	232,133,035
Premises and equipment, net	492,635	Shareholders' equity	
Other assets, net	2,087,758	Equity portion	20,081,600
		Other reserves	147,245
		Retained Earnings	9,924,083
		Total Shareholders' equity	30,152,928
Total Assets	262,285,963	Total Liabilities and Shareholders' equity	262,285,963

	Thousand Baht
Non-Performing Loans (gross) as of 31 March 2020 (Quarterly)	269,048
(0.16 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	3,113,541
Regulatory capital	37,062,960
(18.42 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	37,062,960
(18.42 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 30 October 2019	Date of disclosure 30 October 2019
Information as of 30 June 2019	Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon
Executive Vice President

Mrs. Suntaree Thummaratchapimon
Senior Vice President

20 May 2020