

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 29 February 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	424,800	Deposits	141,060,319
Interbank and money market items, net	33,109,570	Interbank and money market items, net	52,992,104
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	43,401
Derivatives assets	209,235	Financial liabilities designated at fair value through profit or loss	-
Investments - net	76,123,920	Derivatives liabilities	2,168,260
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,512
Loans to customers and accrued interest receivables, net	116,677,195	Other liabilities	2,591,008
Properties foreclosed, net	233,712	Total Liabilities	203,842,604
Premises and equipment, net	506,146	Shareholders' equity	
Other assets, net	2,539,014	Equity portion	20,081,600
		Other reserves	216,381
		Retained Earnings	9,933,007
		Total Shareholders' equity	30,230,988
Total Assets	234,073,592	Total Liabilities and Shareholders' equity	234,073,592

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2019 (Quarterly)	258,307
(0.19 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	818,619
Regulatory capital	36,913,455
(18.65 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	36,913,455
(18.65 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 29 February 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	www.icbcthai.com	Channel for disclosure	www.icbcthai.com
Date of disclosure	30 October 2019	Date of disclosure	30 October 2019
Information as of	30 June 2019	Information as of	30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon
Executive Vice President

Ms. Suntaree Thummaratchapimon
Senior Vice President

22 October 2020