

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 January 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	440,100	Deposits	138,186,879
Interbank and money market items, net	31,331,934	Interbank and money market items, net	48,654,865
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	46,975
Derivatives assets	197,820	Financial liabilities designated at fair value through profit or loss	-
Investments - net	75,375,313	Derivatives liabilities	2,036,047
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,396
Loans to customers and accrued interest receivables, net	113,189,470	Other liabilities	3,000,544
Properties foreclosed, net	233,712	<b>Total Liabilities</b>	<b>196,912,706</b>
Premises and equipment, net	141,331	<b>Shareholders' equity</b>	
Other assets, net	1,758,334	Equity portion	20,081,600
		Other reserves	237,228
		Retained Earnings	9,686,480
		<b>Total Shareholders' equity</b>	<b>30,005,308</b>
<b>Total Assets</b>	<b>226,918,014</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>226,918,014</b>

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2019 (Quarterly)	258,307
(0.19 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	818,619
Regulatory capital	36,780,834
(19.05 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	36,780,834
(19.05 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

## Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 30 October 2019	Date of disclosure 30 October 2019
Information as of 30 June 2019	Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon  
Executive Vice President

Ms. Suntaree Thummaratchapimon  
Senior Vice President

22 October 2020