

Revised Version
INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 January 2020

C.B. 1.1

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	440,100	Deposits	138,186,879
Interbank and money market items, net	31,331,934	Interbank and money market items, net	48,654,865
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	46,975
Derivatives assets	726,320	Financial liabilities designated at fair value through profit or loss	-
Investments - net	74,837,487	Derivatives liabilities	2,036,047
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,987,396
Loans to customers and accrued interest receivables, net	113,189,470	Other liabilities	3,000,544
Properties foreclosed, net	233,712	Total Liabilities	196,912,706
Premises and equipment, net	141,331	Shareholders' equity	
Other assets, net	1,726,311	Equity portion	20,081,600
		Other reserves	237,228
		Retained Earnings	9,645,131
		Total Shareholders' equity	29,963,959
Total Assets	226,876,665	Total Liabilities and Shareholders' equity	226,876,665

	Thousand Baht
Non-Performing Loans (gross) as of 31 December 2019 (Quarterly)	258,307
(0.19 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	818,619
Regulatory capital	36,806,711
(19.11 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	36,806,711
(19.11 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 January 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)	For financial business groups (under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)
Channel for disclosure www.icbcthai.com	Channel for disclosure www.icbcthai.com
Date of disclosure 30 October 2019	Date of disclosure 30 October 2019
Information as of 30 June 2019	Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisarnsophon
Executive Vice President

Ms. Suntaree Thummaratchapimon
Senior Vice President

23 April 2020