

## INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED

## Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 31 October 2021

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	348,908	Deposits	160,804,673
Interbank and money market items, net	63,242,960	Interbank and money market items, net	49,855,922
Financial assets designated at fair value through profit or loss	-	Liabilities payable on demand	65,299
Derivatives assets	531,941	Financial liabilities designated at fair value through profit or loss	-
Investments - net	72,668,198	Derivatives liabilities	800,118
Investments in subsidiaries and associates, net	4,250,000	Bank's liabilities under acceptances	4,989,946
Loans to customers and accrued interest receivables, net	109,768,437	Other liabilities	3,571,560
Properties foreclosed, net	184,908	<b>Total Liabilities</b>	<b>220,087,518</b>
Premises and equipment, net	400,810	<b>Shareholders' equity</b>	
Other assets, net	1,309,053	Equity portion	20,081,600
		Other reserves	282,603
		Retained Earnings	12,253,494
		<b>Total Shareholders' equity</b>	<b>32,617,697</b>
<b>Total Assets</b>	<b>252,705,215</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>252,705,215</b>

Thousand Baht

Non-Performing Loans (gross) as of 30 September 2021 (Quarterly)	861,438
(0.51 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021	3,291,673
Regulatory capital	38,985,209
(20.67 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	38,985,209
(20.67 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 October 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	-

## Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

For financial business groups

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure www.icbcthai.com

Channel for disclosure www.icbcthai.com

Date of disclosure 28 October 2021

Date of disclosure 28 October 2021

Information as of 30 June 2021

Information as of 30 June 2021

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Som Pisamsophon  
Executive Vice President

Mrs. Suntaree Thummaratchapimon  
Senior Vice President

17 November 2021